

HALT-C Trial Q x Q

Occupational Status – Cognitive Effects AS

Form #158 Version A: 07/29/2003

Purpose of Form #158: The purpose of the Occupational Status form is to determine the occupational status at the time of the Baseline visit (W00) of patients participating in the Cognitive Effects Ancillary Study.

When to complete Form #158: This form should be completed for all patients who participated in the Cognitive Effects Ancillary Study at Site 17 (University of Southern California) and Site 18 UMICH).

Since these forms will be completed after the W00 visit has occurred, please data enter this form under the W00 visit. The date the form is completed will be later than the actual baseline visit.

SECTION A: GENERAL INFORMATION

- A1. Affix the patient ID label in the space provided.
 - If the label is not available, record the ID number legibly.
- A2. Enter the patient's initials exactly as recorded on the Trial ID Assignment form.
- A3. The W00 code for Baseline Visit is pre-printed on the form and is programmed into the DMS.
- A4. Record the date the form was completed in MM/DD/YYYY format.
- A5. Enter the initials of the person completing Sections A and B of the form.
- A6. Enter the initials of the neuropsychologist completing Section C of the form.

SECTION B: PATIENT INTERVIEW

Note: Information in Section B should be collected by chart review (medical records, or neuropsychiatric test records) or by patient interview (in-person or telephone).

- B1. Review the completed baseline Form #45: Life Events Status Interview information on the patient's baseline work situation. This information is available in the patient's HALT-C chart, on the HALT-C DMS, or from a data report prepared by the DCC.
 - Circle the number that corresponds to the most appropriate answer at the time of the Baseline visit.
 - If the patient was working part-time or full-time at baseline, circle #1, then continue on to B2.
 - If the patient was full-time homemaker or kept house full-time at baseline, circle #1, then continue on to B2.
 - If the patient was not working part-time or full-time at baseline, circle #2, then go to question B3.

- B2. Review information on the patient's baseline work situation. This information may be available in the patient's HALT-C chart, on documents collected at the time of baseline neuropsychiatric testing, or from the computerized neuropsychiatric testing data.
- In the space provided, write the patient's occupation at the time of the Baseline visit. The maximum number of characters that can be used is 200.
 - For example, occupation might be "registered nurse", "auto mechanic", "accountant" or "truck driver".
- B3. Review the completed baseline Form #45: Life Events Status Interview information on the patient's baseline work situation. This information is available in the patient's HALT-C chart, on the HALT-C DMS, or from a data report prepared by the DCC.
- For patients who were not working part-time or full-time, circle the number that corresponds to the most appropriate answer at the time of the Baseline visit.
 - If the patient was going to school full-time, circle #1, then continue on to question B4.
 - If the patient was retired, circle #2, then continue on to question B4.
 - If the patient was unemployed, circle #3, then continue on to question B4.
 - If the patient was unable to work because of illness or disability, circle #4, then continue on to question B4.
- B4. Review information available in the patient's HALT-C chart, on the HALT-C DMS, or from a data report prepared by the DCC. If this information is not available, the patient must be interviewed (in-person or by telephone).
- Circle the number that corresponds to the most appropriate answer at the time of the Baseline visit.
 - If the patient had not been working part-time or full-time for less than ten years, circle #1, then continue on to B5.
 - If the patient had not been not working part-time or full-time for ten or more years, circle #2, then go to question C1.
 - The number circled should correspond to the patient's employment status at the time of the Baseline visit (W00).
- B5. This question should be read to the patient only if the answer to B4 was #1. This can be collected by in-person or telephone interview.
- In the space provided, write the kind of work the patient reports doing at the time of the Baseline visit. The maximum number of characters that can be used is 200.
 - For example, the answer might be "registered nurse", "auto mechanic", "accountant" or "truck driver".
- B6. This question should be read to the patient only if the answer to B4 was #1. This can be collected by in-person or telephone interview.
- In the space provided, write the most important activities or duties that the patient reports doing at the time of the Baseline visit. The maximum number of characters that can be used is 200.
 - For example, the answer might be "patient care", "repairing automobiles", "reconciling financial records" or "delivering merchandise to Kmart".

C1. The neuropsychologist at the site must complete the information for this question.

If a neuropsychologist previously scored occupation category for the patient's baseline occupation and the source document with the score is in the patient's chart, use this information to complete question C1. If the occupation category has not been scored previously or a source document is not available, question C1 must be completed by a neuropsychologist.

- Circle the number that corresponds to the most appropriate answer at the time of the Baseline visit.
- The number circled should correspond to the patient's employment status at the time of the Baseline visit (W00).